

Click the Apply now button at the bottom of the page

## Step 2 - Gather your documents

You will need to have some information the ATO knows about you when you apply for your director ID:

- your tax file number (TFN)
- your residential address as held by the ATO
- information from two documents to <u>verify your identity</u>.

Examples of the documents you can use to verify your identity include:

- bank account details
- an ATO notice of assessment
- super account details
- a dividend statement
- a Centrelink payment summary
- PAYG payment summary.

## Step 3 – Complete your application

Once you have a myGovID with a Standard or Strong identity strength, and information to verify your identity, you can log in and apply for your director ID. The application process should take



Tick the check box agreeing to the terms and conditions of use.

Australian Government	
Proof of record ownership	
Getting started     Your details     Confirm it is your record       1     • •     2     • •     3	
Getting started	
All fields marked with an * are mandatory.	
By continuing, you agree to your digital identity provider sharing your name and date of birth with the Australian Taxation Office (A of: > Identifying your individual ATO record - you may be asked for your Tax file number (TFN) or address > Confirming the matched ATO record belongs to you - you may be asked further questions > Linking your digital identity with your ATO record	.TO) for the purpose
Privacy: For important information about your privacy, see our <u>Privacy Notice</u> of	$\frown$
Cancel	Next
Privacy: For important information about your privacy, see our <u>Privacy Notice</u> @	, Next

Double check your name and D.O.B are correct – you should then see a green tick at the top of the page stating "Your ATO record has been verified.

Australian Government Australian Taxation Office	
Proof of record ownership	
Your ATO record has been verified     Select Next to progress through	
Getting started Your details Confirm it is your record	
1 2 3	
Your digital identity details	
Name Your Full Name	
Date of birth Your Date of Birth	
Cancel	Next

Tick and complete the information required on two of the below options to prove your identity with the ATO.

Australian Government Australian Taxation Office Proof of record ownership	
Getting started Your details Confirm it is your record	
Confirm it is your record	
All fields marked with an * are mandatory.	
To protect the security of your record the Australian Taxation Office (ATO) will need to ask you two questions.	
Answer two questions from the list below	<b></b> /
Bank account details 🚱	
Centrelink payment summary 🚱	
Dividends statement 🚱	
Notice of assessment	■I\ I
PAYG payment summary 🚱	
Superannuation account details 🚱	
By continuing, you agree to this information being provided to the ATO to verify your ATO record. If successful, you agree to having your digital identity permanently linked to your ATO record.	— N
Privacy: For important information about your privacy, see our Privacy Notice 3	
I agrie to verifying and linking my record.	
Cancel	ıbmit

The two simplest forms will be to provide the bank account number and bsb that you have listed with the ATO

And

Your latest Notice of Assessment (Within the last 5 yrs) you will need the "Date of issue" and the "Our Reference"

	Australian Government Australian Taxation Office
	Tax period ending
	Tax file number
	Date of issue 12 August 2021
	Our reference XXX XXX XXX XXXX XXXX
	Internet: www.ato.gov.au Phone enquiries: 13 28 61
Notice of assessment - ye Income Tax Assessment Act 1936 and Description	Par ended 30 June 2021 Income Tax Assessment Act 1997 Debits \$ Credits \$
Your taxable income is ;	
Tax on your taxable or net income	
Result of this notice	
	Outcome of this notice
Result of this notice	
Result of this notice	Outcome of this notice
Result of this notice Tot	
Result of this notice Tot	tal amount payable/refundable Refer to Statement of Account Please keep this notice for future reference

If you need any assistance in this please contact your client manager or our office on 02 6554 9511